

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. 08-13555 (JMP)
(Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Burlington Loan Management Limited
Name of Transferee

Chase Lincoln First Commercial Corporation
Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Davidson Kempner Capital Mgmt
Attn: Jennifer Donovan
65 East 55th Street
19th Floor
New York, New York 10022
Tel: 212.446.4018
Email: jdonovan@dkpartners.com

Court Claim # (if known): 15045
Amount of Claim Transferred: \$58,421,613.00
Date Claim Filed: 9/17/2009
Debtor: Lehman Brothers Holdings Inc.

Phone: _____
Last Four Digits of Acct #: _____


Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Burlington Loan Management Limited

By: 
Transferee/Transferee's Agent

Date: 4/16/13

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

EVIDENCE OF TRANSFER OF CLAIM


TO: Clerk, United States Bankruptcy Court, Southern District of New York

Chase Lincoln First Commercial Corporation, a Delaware corporation, with offices at 383 Madison Avenue - Floor 37, New York, New York 10179 ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of April 30, 2013, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Burlington Loan Management Limited, its successors and assigns, with offices at 65 East 55th Street, New York, New York 10022 ("Buyer"), 100% of all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** in the amount of \$58,421,613.00 (Claim No.: 15045) (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

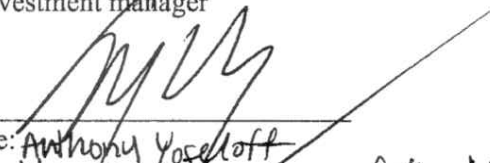
The undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as set forth below.

CHASE LINCOLN FIRST COMMERCIAL CORPORATION

By: 
Name: _____
Title: Alexander Wilk
Date: Authorized Signatory
4/23/2

BURLINGTON LOAN MANAGEMENT LIMITED

Acting through Davidson Kempner Capital Management LLC,
Its investment manager

By: 
Name: Anthony Yoseloff
Title: Managing Member of the Manager
Date: 4/16/13